

1988**Exempt Organization Annual
Information Statement or Return****199**

For calendar or fiscal year beginning		MONTH	DAY	YEAR	and ending		MONTH	DAY	YEAR
Use California preaddressed label if one was mailed to you. Otherwise, please print or type.									
California corporation number			Federal employer identification number						
Corporation/Organization name									
Address (number and street)									
City or town, state and ZIP code									
A Is the organization: <input type="checkbox"/> Dissolved <input type="checkbox"/> Withdrawn <input type="checkbox"/> Merged/Reorganized (attach explanation) If a box is checked, enter date _____									
B Check here if this is an approved group report of affiliated organizations: <input type="checkbox"/> Yes									
C Check forms filed this year: State: <input type="checkbox"/> 109 <input type="checkbox"/> 100 <input type="checkbox"/> 100S Federal: <input type="checkbox"/> 990 <input type="checkbox"/> 990T <input type="checkbox"/> 990PF <input type="checkbox"/> 1041 <input type="checkbox"/> 5227 <input type="checkbox"/> 1120H <input type="checkbox"/> 1120									
D If organization is exempt under R&TC Section 23701d and is a school, public charity, religious organization or is controlled by a religious organization, check box. (See Instruction C. No filing fee required.) <input type="checkbox"/>									

Churches, religious orders and organizations with gross receipts of less than \$25,000, see instructions below.

- | | | |
|---|---|--|
| 1 Enter the organization's gross receipts. This line must be completed | 1 | |
| Caution: See the instructions for federal Form 990 to determine the organization's gross receipts.
Homeowners' associations, see Instruction B. | | |
| 2 Filing fee - \$10.00 (see Instruction C) | 2 | |
| 3 Penalty for failure to file on time (see Instruction G) | 3 | |
| 4 Balance Due. Add line 2 and line 3 | 4 | |
- 5 If exempt under R&TC Section 23701d, has the organization during the year: (1) participated in any political campaign, or (2) attempted to influence legislation or any ballot measure, or (3) made an election under R&TC Section 23704.5 (relating to lobbying by public charities)? If "yes," complete and attach form FTB 3509 ☐ Yes ☐ No
- 6 Did the organization have any changes in its activities, governing instrument, articles of incorporation or bylaws which have not been reported to the Franchise Tax Board? ☐ Yes ☐ No
- 7 Is the organization exempt under R&TC Section 23701g? ☐ Yes ☐ No
- If "yes," enter amount of gross receipts from nonmember sources. \$ _____
- Did the organization file Form 100 or Form 109 to report taxable income? ☐ Yes ☐ No
- If "yes," enter amount of total income reported. \$ _____

Please Sign Here	Important: You must attach a copy of federal Form 990 and the federal income tax return and schedules the organization filed with the Internal Revenue Service. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer _____ Date _____	Title _____	Daytime telephone _____	
Paid Preparer's Use Only	Preparer's signature _____ Date _____	Check if self-employed <input type="checkbox"/>	Preparer's social security no. _____	
	Firm's name (or yours, if self-employed) and address _____	E.I. no. _____	Daytime telephone () _____	

1988 Instructions for Filing Form 199

California Exempt Organization Annual Information Statement or Return

References in these instructions are to the Internal Revenue Code (IRC) and to California Revenue and Taxation Code (R&TC).

The 1988 Form 199 is substantially different from prior year's forms. Complete Form 199 and attach a copy of your federal Form 990, Return of Organization Exempt from Income Tax. If the organization is exempt under R&TC Section 23701v, attach federal Form 1120, U.S. Corporation Income Tax Return, or 1120H, U.S. Income Tax Return for Homeowners' associations, in lieu of federal Form 990.

Important

If you are not required to file federal Form 990, you are not required to file Form 199. Beginning with calendar year 1988, churches or religious orders and organizations with gross receipts normally less than \$25,000 are not required to file

Form 199. However, private foundations are required to file Form 199 even if gross receipts are less than \$25,000.

Caution: Homeowners' associations exempt under R&TC Section 23701t have separate filing requirements. See Instruction B.

A Purpose of Form

Form 199 is used by tax exempt organizations, organized and operated under R&TC Section 23701, to provide the Franchise Tax Board with required information. Except for certain types of organizations, an annual return on Form 199

is required from every organization exempt from tax under IRC Section 501(c).

B Homeowners' Associations

Homeowners' associations exempt under R&TC Section 23701t include condominium management associations, residential real estate management associations and cooperative housing corporations.

Homeowners' associations must attach a copy of federal Form 1120, or federal Form 1120H. If you file Form 1120H, also attach the following information to your Form 199: